

Market today: Managed to rise

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- Cash flow tried to support and maintain the uptrend of the market.
- It is expected that the market will seek and test the supply at the resistance zone of 1,125 – 1,130 points.

With the support signal from the previous session, the market movement got better when entering a new session. However, the intraday gain was still limited and faced difficulties at 1,115 points of VN-Index. After the correction in the session, the market movement stabilized and returned to the uptrend at the end of the session. VN-Index gained 6.74 points (+0.61%) and closed at 1,118.46 points. Liquidity increased with 800.5 million shares matched on HOSE.

The VN30 group also gained significantly at the end of the session, with an increase of 0.71%. Up to 21 gainers such as HPG (+4%), GVR (+3.7%), MSN (+1.2%), SSI (+1.2%), VNM (+1.2%) ... On the contrary, there were 7 names that closed in red, namely VJC (-1.2%), VHM (-0.9%), GAS (-0.7%), HDB (-0.3%), SAB (-0.2%)...

The market movement has improved significantly, so many industry groups managed to rise and the number of gainers dominated. Notably, Steel was still the main contributor to market's score. Besides, Construction - Building Materials, Securities, Electrical equipment, Chemical group... also had exciting developments.

Foreign investors turned to be net buyers on HOSE with a value of VND 37.2 billion. They bought a lot at HPG (+136.2 billion), STB (+97 billion), SSI (+50.4 billion), GEX (+42.1 billion), FRT (+38.3 billion)... On the other hand, they sold a lot at VNM (-142.2 billion), TPB (-40.9 billion), VCB (-37.1 billion), CTG (-33.9 billion), VHM (-29.9 billion). ...

Despite facing difficulties and retreating during the session, market movements continued to prosper at the end of the session. Liquidity increased, showing an effort to support and maintain the uptrend of cash flow. With existing support signals, it is expected that the market will seek and retest the supply at the resistance zone of 1,125 – 1,130 points of the VN-Index. The supply in this area may cause difficulties for the market, but the possibility of overcoming this resistance zone is not excluded in the near future. Therefore, investors can expect the market's ability to increase in the short term. In the meantime, it is possible to hold or exploit short-term opportunities in stocks with good accumulation background. However, it is still necessary to consider the recovery span to take profits for stocks that have been under great supply pressure and have weakened recently.

Analyst Pin-board

Bottoming out pork prices bring glimmer of hope for pork companies in 2023

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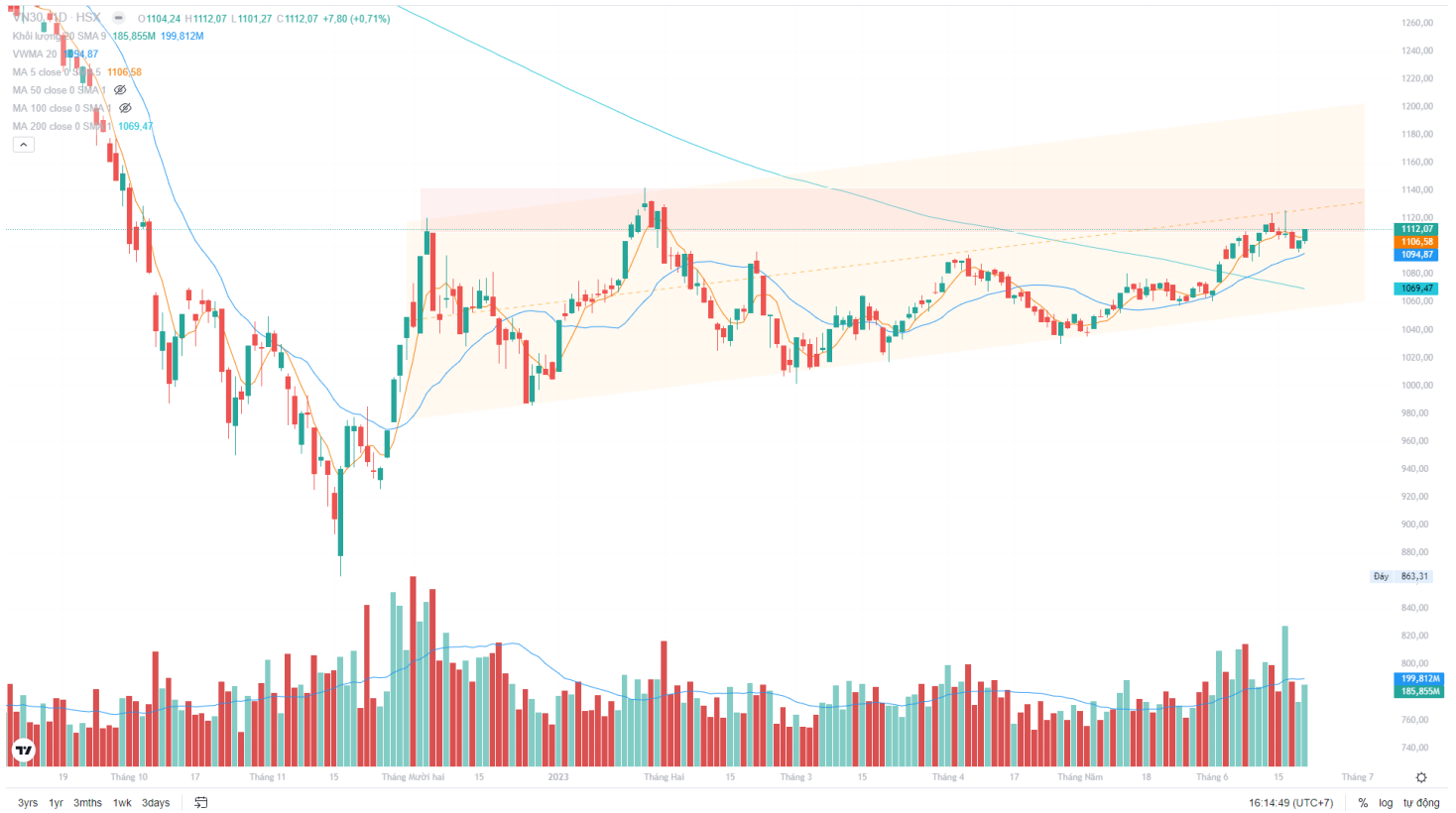
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“Managed to rise”

Technical Analyst Recommendations

With positive movements of many large-cap codes, the market still maintained its recovery momentum and continued to gain in today's session. The liquidity showed signs of increasing again, although not too significantly, but it also showed that the demand was trying to absorb the high-priced supply. It is expected that the market will continue to extend the recovery momentum and head to the resistance zone of 1,125-1,130 points of the VN-Index to retest the supply in the next session. However, it is not excluded that the market might break through the resistance zone in the near future. Therefore, investors can hold and exploit short-term opportunities in stocks with good accumulative moves. However, it is still necessary to consider the recovery span to take profit of stocks that have suffered from strong supply pressure and have weakened recently.





VIETNAM

| Time | Event |
|------------|---|
| 01/06/2023 | Publication of PMI (Purchasing Managers Index) |
| 02/06/2023 | FTSE announces changes in its portfolio |
| 10/06/2023 | Vaneck announces changes in its portfolio |
| 15/06/2023 | Expiry date of VN30F2306 futures contract |
| 19/06/2023 | New portfolio effective date (FTSE ETF, VNM ETF) |
| 30/06/2023 | Deadline to hold the Annual General Meeting of Shareholders 2023 (extended) |

WORLDWIDE

| Time | Country | Event |
|------------|---------|--|
| 01/06/2023 | U.S | Publication of PMI (Purchasing Managers Index) |
| 01/06/2023 | Europe | CPI Flash Estimate y/y |
| 01/06/2023 | U.S | Natural Gas Storage & Crude Oil Inventories |
| 02/06/2023 | U.S | Unemployment Rate |
| 07/06/2023 | U.S | Crude Oil Inventories |
| 08/06/2023 | U.S | Natural Gas Storage |
| 10/06/2023 | U.S | Treasury Currency Report (Tentative) |
| 13/06/2023 | U.S | CPI Announcement |
| 13/06/2023 | U.K | Claimant Count Change |
| 14/06/2023 | U.S | PPI m/m |
| 14/06/2023 | U.K | GDP Announcement |

| | | |
|------------|--------|-------------------------------------|
| 14/06/2023 | U.S | Crude Oil Inventories |
| 15/06/2023 | U.S | FOMC Statement & Federal Funds Rate |
| 15/06/2023 | Europe | Monetary Policy Statement |
| 15/06/2023 | U.S | Retail Sales |
| 15/06/2023 | U.S | Natural Gas Storage |
| 16/06/2023 | Japan | Monetary Policy Statement |
| 21/06/2023 | U.K | CPI Announcement |
| 21/06/2023 | U.K | Monetary Policy Statement |
| 22/06/2023 | U.S | Crude Oil Inventories |
| 23/06/2023 | U.S | Natural Gas Storage |
| 28/06/2023 | U.S | Crude Oil Inventories |
| 29/06/2023 | German | German Prelim CPI m/m |
| 30/06/2023 | U.S | Core PCE Price Index m/m |

RONG VIET NEWS

| COMPANY REPORTS | Issued Date | Recommend | Target Price |
|--|-------------------------------|---------------------|--------------|
| FPT - Resilient Growth Despite Slowing Down Macros | April 24 th , 2023 | BUY – 1 year | 95,900 |
| HSG - Prolonged impact from flat steel market's sluggish recovery | April 21 st , 2023 | NEUTRAL – 1 year | 17,200 |
| VSC – Operational efficiency decreases when im-export context is not favorable | April 13 th , 2023 | ACCUMULATE – 1 year | 29,200 |
| VCB – Resilient amidst uncertainties | April 12 th , 2023 | BUY – 1 year | 107,000 |
| HPG - Domestic steel demand dictates profit recovery progress | April 3 rd , 2023 | NEUTRAL – 1 year | 20,950 |

Please find more information at <https://www.vdsc.com.vn/en/research/company>

FUND CERTIFICATES INFORMATION

| Fund name | Trading Day | Subscription Fee (% of trading value) | Redemption Fee (% of trading value) | NAV per unit at valuation date | NAV per unit last valuation date | Change in NAV |
|-----------------|-------------|---------------------------------------|-------------------------------------|--------------------------------|----------------------------------|---------------|
| DFVN-CAF | 17/11/2020 | 0% - 0.20% | 0% - 0.20% | 10,773 | 10,738 | 0.33% |
| ENF | 19/11/2020 | 0% - 3% | 0% | 21,868 | 21,433 | 2.03% |
| MBBF | 10/02/2020 | 0%- 0.5% | 0%-1% | 11,567 | 11,462 | 0.92% |
| MBVF | 12/11/2020 | 0% | 0%-1.4% | 16,483 | 16,326 | 0.96% |
| VF1 | 25/11/2020 | 0% - 0.6% | 0% - 3% | 46,218 | 46,303 | -0.18% |
| VF4 | 25/11/2020 | 0% - 0.6% | 0% - 3% | 18,901 | 18,945 | -0.23% |
| VFB | 19/11/2020 | 0% - 0.6% | 0% - 3% | 20,557 | 20,529 | 0.13% |

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